

30th December, 2022

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Assistant Vice-President National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051
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Dear Sir/Madam,

Sub: Outcome of Business Operations and Finance Committee meeting for allotment of Equity shares on Private placement (Preferential allotment) basis.

We would like to inform you that the Business Operations and Finance Committee of the Board of Directors of the Company at their meeting held today i.e. on Friday 30th December, 2022, has *inter alia* approved the allotment of 73,26,000 (Seventy Three Lakh Twenty Six Thousand) Equity Shares of face value of Rs. 10/- each at a price of Rs. 68.25 per share (including security premium of Rs. 58.25 per share) on private placement (Preferential Allotment) basis aggregating to Rs. 49,99,99,500/- to Thinkfar Tradelink Private Limited (A Promoter Group Entity).

We wish to submit the following details as mentioned in **Annexure 1** hereto in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

The meeting commenced at 2.00 P.M. and concluded at 2.30 P.M.

We request you to take the above on record.

Thanking You,

Yours faithfully,
For Sanghi Industries Ltd.

Anil Agrawal
Company Secretary

Encl: As above

Sanghi Industries Limited
CIN : L18209TG1985PLC005581
Registered Office : P.O. Sanghinagar, Hayatnagar Mandal, R.R. District, Telangana-501511
Tel.: 08415-242240 E mail: companysecretary@sanghiment.com
Website : www.sanghiment.com

ANNEXURE – 1

Sr. No.	Particulars	Details																			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares																			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment																			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total Number of Securities Allotted: 73,26,000 Equity Shares of face value of Rs. 10/- each at a price of Rs. 68.25 per share (including a premium of Rs. 58.25 per share) aggregating to Rs. 49,99,99,500/-																			
4.	Names of the investors	M/s. Thinkfar Tradelink Private Limited (A Promoter Group Entity)																			
5.	Outcome of the subscription	The company has received subscription money equivalent to 100% of the issue price of equity shares from the allottee i.e. Thinkfar Tradelink Private Limited.																			
6.	Pre and Post allotment holding of allottee / Investor	Details of Pre and Post allotment holding of allottee / investor is as under: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th rowspan="2">Name</th> <th colspan="2">Pre allotment holding</th> <th colspan="2">Post allotment holding</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Thinkfar Tradelink Private Limited</td> <td>0</td> <td>0</td> <td>73,26,000</td> <td>2.84</td> </tr> <tr> <td>Total</td> <td>0</td> <td>0</td> <td>73,26,000</td> <td>2.84</td> </tr> </tbody> </table>	Name	Pre allotment holding		Post allotment holding		No. of shares	%	No. of shares	%	Thinkfar Tradelink Private Limited	0	0	73,26,000	2.84	Total	0	0	73,26,000	2.84
Name	Pre allotment holding			Post allotment holding																	
	No. of shares	%	No. of shares	%																	
Thinkfar Tradelink Private Limited	0	0	73,26,000	2.84																	
Total	0	0	73,26,000	2.84																	
7.	Issue / allotment Price (in case of convertibles)	Rs. 68.25 per Equity Share (including premium of Rs. 58.25 per share). Pricing of Equity shares is worked out in accordance with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time.																			

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8.	Number of Investors	One
9.	In case of convertibles: intimation on conversion of securities or on lapse of the tenure of the instrument	N.A.