



Date: 3rd May 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Scrip Code: SANGHIIND

Sub: Reply to the query/clarification sought in the matter of Scheme of Arrangement of Sanghi Industries Limited (Transferor Company) with Ambuja Cements Limited (Transferee Company) and their respective Shareholders ("Scheme")

Ref : Email from Mr. Mohit Nainani Dated 30th April 2025

Dear Sir,

With regard to the captioned subject matter, kindly note below our reply / response along with the necessary documents / clarifications:

Query 1 :

Processing Status on the complaints received by the company with respect to the draft scheme and the complaint report.

Reply :

We are enclosing the Report on Complaints filed with BSE and NSE as **Annexure 1** with respect to the scheme.

Query 2 :

With reference to the response dated April 11, 2025, details of the actions taken or subsisting against Transferor Companies and its promoters/directors and its impact on the scheme..

Reply :

We are enclosing the details of the actions taken or subsisting against Transferor Companies and its promoters/directors as **Annexure 2**.

Sanghi Industries Limited

Registered Office:

Adani Corporate House,
Shantigram, Nr. Vaishnodevi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382421 Gujarat, India
Ph +91 79-2656 5555

www.sanghicement.com

CIN: L18209GJ1985PLC157787

Query 3 :

PAN details of the promoters/directors of the entities involved in the draft scheme (in MS Word).

Reply :

We are enclosing the PAN details of the promoters/directors of the entities involved in the draft scheme (in MS Word) as **Annexure 3**.

Query 4 :

Status of other ongoing schemes involving the Ambuja cements Limited.

Reply :

Status of other ongoing schemes involving the Ambuja Cements Limited is as under :

Sr. No.	Ongoing Scheme	Present Status
1	Ambuja Cements Limited and Adani Cementation Limited	A meeting of the Equity Shareholders of Ambuja Cements Limited was held on Friday, May 2, 2025 at 11:00 a.m. through Video Conferencing/Other Audio Visual Means as per the directions of the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its Order dated March 28, 2025 and the resolution was passed with statutory requisite majority approving the Scheme of Amalgamation of Adani Cementation Limited with Ambuja Cements Limited.
2	Ambuja Cements Limited and Penna Cement Industries Limited	Ambuja Cements Limited has received observation letter with 'no adverse observations' from BSE Limited on April 29, 2025 and observation letter with 'no objection' from the National Stock Exchange of India Limited on April 30, 2025.

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We understand that the above information / clarifications will meet your requirements.

Thanking you,
Yours Faithfully,
For, Sanghi Industries Limited

Anil Agrawal
Company Secretary
Encl : As above.

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