

3rd December, 2022

To

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip Code: 526521

Scrip Code: SANGHIIND

Dear Sir,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors (**Board**) of the Company, at their meeting held today i.e. 3rd December, 2022, has approved:

- 1) the issuance of 73,26,000 (Seventy Three Lacs Twenty Six Thousand) equity shares of face value of Rs. 10/- each of the Company to M/s Thinkfar Tradelink Private Limited (Promoter Group Entity), a company incorporated under the Companies Act, 2013, with corporate identification number U51909GJ2022PTC135522 on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”), as amended and other applicable laws, at a price of Rs. 68.25/- (Indian Rupees Sixty Eight and Twenty Five Paise Only) per Equity Share aggregating to Rs. 49,99,99,500 (Rupees Forty Nine Crore Ninety Nine Lacs Ninety Nine Thousand Five Hundred Only) subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

Sanghi Industries Limited

CIN : L18209TG1985PLC005581

**Registered Office : P.O. Sanghinagar, Hayatnagar Mandal, R.R.
District, Telangana- 501 511**

Tel.: 08415-242240 E mail: companysecretary@sanghiment.c

Website : www.sanghiment.com

- 2) Convening an Extra-ordinary General Meeting of the Company on Thursday, December 29, 2022 through video conferencing or other audio visual means, to seek necessary approval of the members, for the aforementioned issuance.

The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.

The meeting commenced at 12.00 Noon and concluded at 12.40 p.m.

The above is for information and dissemination.

Thanking you,

Yours faithfully,
For Sanghi Industries Limited

Anil Agrawal
Company Secretary

Annexure A

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	73,26,000 (Seventy Three Lacs Twenty Six Thousand)
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the Investors	M/s Thinkfar Tradelink Private Limited (Promoter Group Entity)
b)	Post allotment of securities - outcome of the subscription	The Equity Shares are proposed to be allotted to M/s Thinkfar Tradelink Private Limited (Promoter Group Entity). Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:

Sr. No.	Particulars	Details	
		Pre- Preferential Issue	Post-Allotment of Equity Shares pursuant to the Preferential Issue
		Nil	73,26,000 Equity Shares constituting 2.84% of the share Capital
c)	issue price	Rs. 68.25/- (Indian Rupees Sixty Eight and Twenty Five Paise Only) per Share	
d)	number of investors	One investor	
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable	