

Date: 09th June, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

Scrip Code: SANGHIIND

Sub: Reply to the query/clarification sought in the matter of Scheme of Arrangement of Sanghi Industries Limited (Transferor Company) with Ambuja Cements Limited (Transferee Company) and their respective Shareholders ("Scheme")

Ref : Email from NSE captioned "NSE- Draft scheme of arrangement filed by "Ambuja Cements Ltd" and "Sanghi Industries Ltd" dated 05th June, 2025

Dear Sir,

With regard to the captioned subject matter, kindly note below our reply / response along with the necessary documents / clarifications:

Query 1

Pre and Post shareholding in the entities involves along with the number of shareholders.

Reply:

Pre and Post shareholding of Sanghi Industries Limited and Ambuja Cements Limited are annexed as Annexure.

Query 2

Calculation or working to arrive at the public shareholders figure post shareholding in Ambuja.

Reply:

Working to arrive at the public shareholders figure post shareholding in Ambuja is attached as Annexure.

Additionally, we are also enclosing the No Secured Creditors Certificate for Ambuja cements Limited.

Sanghi Industries Limited

Registered Office:

Adani Corporate House,
Shantigram, Nr. Vaishnodevi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382421 Gujarat, India
Ph +91 79-2656 5555

www.sanghicement.com

CIN: L18209GJ1985PLC157787

We request you to kindly take the above on your record.

Thanking you,
Yours Faithfully,

For, Sanghi Industries Limited

**Pranjali Dubey
Company Secretary**

Encl : As above.

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