

29th November, 2022

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Assistant Vice-President The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051
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Dear Sir/Madam,

Sub: Intimation of allotment of Non-Convertible Debentures (“NCDs”)

We would like to inform you that at the meeting of the Business Operations and Finance Committee of the Board of Directors of the Company held today i.e. on Tuesday, 29th November, 2022, the Business Operations and Finance Committee of the Board of Directors of the Company has *inter alia* approved the allotment of 5000 (Five Thousand) Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures (NCDs) totally aggregating to Rs. 500,00,00,000/- (Rupees Five Hundred Crores Only) having face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each on Private Placement basis, to the applicant.

We wish to submit the following details of the said issue as mentioned in Annexure 1 hereto.

We request you to take the above on record.

Thanking You,

Yours faithfully,

For Sanghi Industries Ltd.

Anil Agrawal
Company Secretary

Encl: As above

ANNEXURE - 1

I	Size of the Issue	5000 Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures of Rs. 10,00,000/- each aggregating to Rs. 500,00,00,000/- (Rupees Five Hundred Crores Only)
II	Whether proposed to be listed? If yes, name of the stock exchange (s)	No
III	Tenure of the instrument – date of allotment and date of maturity	Tenure - 36 Months Date of Allotment : 29 th November, 2022 Date of Maturity : 28 th November, 2025
IV	Coupon / Interest offered, schedule of payment of coupon / interest and principal	<u>Coupon Rate</u> 12% per annum to be paid on monthly basis <u>Schedule of payment of coupon / interest and principal – As per Annexure - 2</u>
V	Charge / security, if any, created over the assets	Debentures shall be secured by charge over: <ul style="list-style-type: none"> - Charge by way of mortgage over all fixed and current assets of the company, other than certain specific excluded assets. - Exclusive pledge over 6,78,13,575 equity shares of the company held by Mr. Ravi Sanghi, Samruddhi Investors Services Private Limited and Flarezeal Solutions LLP. - First ranking pari passu pledge over 4,01,60,000 equity shares of the company held by Mr. Ravi Sanghi, Mr. Aditya Sanghi, Mr. Alok Sanghi, Ms. Ekta Sanghi and Ms. Anita Sanghi. - Pledge over 100% equity shareholding of Thinkfar Tradelink Private Limited held by Mr. Aditya Sanghi and Mr. Alok Sanghi. - Pledge over entire securities held/ to be held by Thinkfar Tradelink Private Limited of Sanghi Industries Limited.

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		<ul style="list-style-type: none"> - Personal Guarantee by Mr. Ravi Sanghi, Mr. Aditya Sanghi and Mr. Alok Sanghi. - Guarantee limited to the extent of the value of pledged shares, by Ms. Ekta Sanghi, Ms. Anita Sanghi and Samruddhi Investors Services Private Limited. - Corporate guarantee by Flarezeal Solutions LLP and Thinkfar Tradelink Private Limited. - Hypothecation over all fixed and movable assets of Thinkfar Tradelink Private Limited. - Such other security as agreed with the debenture holders and required to be created in terms of the relevant transaction documents.
VI	Special right/ interest / privileges attached to the instrument and changes thereof	Nil
VII	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest / principal	<p>On account of failure/ breach/ default by the Company to meet its payment obligations in relation to the Debentures, the Company shall be liable to pay to the Debenture Holders, a default interest which will be calculated at the rate of 2% (Two Percent) per annum on the Secured Obligations (assuming the redemption of the Debentures have been accelerated), compounded monthly until 90 days from the date of such Event of Default and thereafter, such default interest, shall be computed at the rate of 1% (One Percent) per month on the Secured Obligations (assuming the redemption of the Debentures have been accelerated), compounded monthly. The default interest as stated above, shall be calculated for the period commencing from the occurrence of such default and till the time such defaulted amounts have been repaid along with the said Default Interest.</p> <p>(b) Upon occurrence of any other default, the Company shall be liable to pay to the Debenture Holders, default interest which will be calculated at the rate of 3% p.a. (Three Percent per annum), on</p>

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		the Secured Obligations (assuming the redemption of the Debentures have been accelerated), compounded monthly, on and from the date of occurrence of such event and till the time such event has been cured to the satisfaction of the Debenture Trustee.
VIII	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any:	None
IX	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures – Redemption amount at Par i.e. Rs. 10 Lacs being Face value of each NCDs. <u>Schedule of Principal payment is attached as Annexure 2.</u>

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ANNEXURE 2

Schedule of Payment of Coupon / Interest and Principal
for Non-Convertible Debentures of Rs 10 Lac Each.

	Due Date / Payment date	No. of days	Principal	Interest (Rupees)	Closing Balance	Redemption Premium	Total Cash flow
	29-11-2022				10,00,000		- 10,00,000
1	30-11-2022	2.00	-	658	10,00,000	-	658
2	02-01-2023	31.00	-	10,192	10,00,000	-	10,192
3	31-01-2023	31.00	-	10,192	10,00,000	-	10,192
4	28-02-2023	28.00	-	9,205	10,00,000	-	9,205
5	31-03-2023	31.00	-	10,192	10,00,000	-	10,192
6	02-05-2023	30.00	-	9,863	10,00,000	-	9,863
7	31-05-2023	31.00	-	10,192	10,00,000	-	10,192
8	30-06-2023	30.00	-	9,863	10,00,000	-	9,863
9	31-07-2023	31.00	-	10,192	10,00,000	-	10,192
10	31-08-2023	31.00	-	10,192	10,00,000	-	10,192
11	03-10-2023	30.00	-	9,863	10,00,000	-	9,863
12	31-10-2023	31.00	-	10,192	10,00,000	-	10,192
13	30-11-2023	30.00	-	9,863	10,00,000	-	9,863
14	01-01-2024	31.00	-	10,192	10,00,000	-	10,192
15	31-01-2024	31.00	-	10,192	10,00,000	-	10,192
16	29-02-2024	29.00	-	9,534	10,00,000	-	9,534
17	01-04-2024	31.00	-	10,192	10,00,000	-	10,192

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18	30-04-2024	30.00	-	9,863	10,00,000	-	9,863
19	31-05-2024	31.00	-	10,192	10,00,000	-	10,192
20	01-07-2024	30.00	-	9,863	10,00,000	-	9,863
21	31-07-2024	31.00	-	10,192	10,00,000	-	10,192
22	02-09-2024	31.00	-	10,192	10,00,000	-	10,192
23	30-09-2024	30.00	-	9,863	10,00,000	-	9,863
24	31-10-2024	31.00	-	10,192	10,00,000	-	10,192
25	02-12-2024	30.00	-	9,863	10,00,000	-	9,863
26	31-12-2024	31.00	-	10,192	10,00,000	-	10,192
27	31-01-2025	31.00	-	10,192	10,00,000	-	10,192
28	28-02-2025	28.00	-	9,205	10,00,000	-	9,205
29	31-03-2025	31.00	-	10,192	10,00,000	-	10,192
30	30-04-2025	30.00	-	9,863	10,00,000	-	9,863
31	02-06-2025	31.00	-	10,192	10,00,000	-	10,192
32	30-06-2025	30.00	-	9,863	10,00,000	-	9,863
33	31-07-2025	31.00	-	10,192	10,00,000	-	10,192
34	01-09-2025	31.00	-	10,192	10,00,000	-	10,192
35	30-09-2025	30.00	-	9,863	10,00,000	-	9,863
36	31-10-2025	31.00	-	10,192	10,00,000	-	10,192
37	28-11-2025	28.00	10,00,000	9,205	-	4,05,000	14,14,205

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