

The financial details for the previous 3 years as per the audited statement of Accounts:

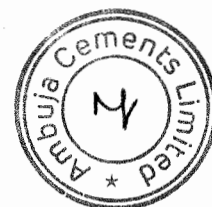
Name of the Company: Ambuja Cements Limited (Transferee Company) - Standalone

(Rs. in Crores)

Particulars	For the period	As per last Audited Financials	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	From 01-04-2024 to 30-09-2024	Twelve Months FY ended March 2024	Fifteen Months FY ended March 2023	Twelve Months FY ended December 2021
Equity Paid up Capital	492.62	439.54	397.13	397.13
Reserves and surplus	45,432.15	33,787.31	23,108.38	21,807.80
Carry forward losses	-	-	-	-
Net Worth	45,924.77	37,006.50	28,505.54	22,204.93
Miscellaneous Expenditure (No such head in INDAS FS)	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans (Current Maturities+ non-current)	37.22	36.78	47.71	46.94
Fixed Assets (PPE, ROU, CWIP, Goodwill and Other Intangible assets)	13479.49	10,351.72	9,461.62	8,622.18
Income from Operations	8729.03	17,919.34	19,985.43	13,979.04
Total Income	9,414.37	18,771.97	20,937.70	14,260.22
Total Expenditure (Including exceptional items)	7,977.73	15,664.52	17,882.65	11,465.34
Profit before Tax	1,436.64	3,107.45	3,055.05	2,787.90

**Ambuja Cements Limited**
**Registered Office:**

Adani Corporate House  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar,  
Ahmedabad – 382 421, Gujarat, India  
Ph +91 79-2656 5555  
www.ambujacement.com  
CIN: L26942GJ1981PLC004717

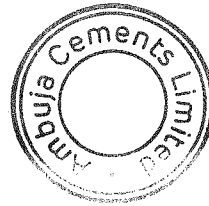


Profit after Tax	1,068.05	2,334.69	2,553.49	2,083.19
Cash profit (PAT+ Depreciation+ Deferred tax)	1689.83	3323.31	3,391.09	2,648.85
EPS (Diluted)	4.36	10.88	12.49	10.49
Book value (Networth / No. of shares outstanding as at year end)	186.55	168.39	143.56	111.83

For, Ambuja Cements Limited



**Manish Mistry**  
Company Secretary & Compliance Officer



**Ambuja Cements Limited**

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Name of the Company: **Ambuja Cements Limited Consolidated Financial Statements**

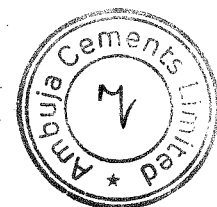
(Rs. in Crores)

Particulars	For the period	As per last Audited Financials	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	From 01-04-2024 to 30-09-2024	Twelve Months FY ended March 2024	Fifteen Months FY ended March 2023	Twelve Months FY ended December 2021
Equity Paid up Capital	492.62	439.54	397.13	397.13
Reserves and surplus	49883.03	38,232.49	26,301.04	24,956.61
Carry forward losses	-	-	-	-
Net Worth	58,915.93	50,842.52	38,756.55	32,498.77
Miscellaneous Expenditure (No such head in INDAS FS)	-	-	-	-
Secured Loans	-	-	-	-
Unsecured Loans (Current Maturities+ non-current)	40.52	36.78	47.71	46.94
Fixed Assets (PPE, ROU, CWIP, Goodwill and Other Intangible assets)	47329.08	34,852.79	26,077.36	24,421.29
Income from Operations	15,827.59	33,159.64	38,937.03	28,965.46
Total Income	16,556.34	34,326.04	39,674.74	29,317.90
Total Expenditure (Including exceptional items)	14755.21	28452.84	35973.27	24173.66

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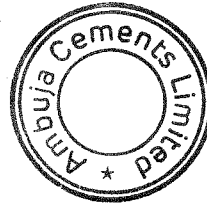


Profit before Tax	1,806.73	5896.10	3,729.49	5,164.47
Profit after Tax	1,256.07	4,734.63	3,024.38	3,711.04
Cash profit (PAT+ Depreciation+ Deferred tax)	2383.15	6494.61	4,603.56	4,989.98
EPS (Diluted)	4.47	16.67	12.64	14.00
Book value (Networth / No. of shares outstanding as at year end)	239.19	231.35	195.18	163.67

**For, Ambuja Cements Limited**



**Manish Mistry**  
Company Secretary & Compliance Officer



**Ambuja Cements Limited**

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**Details of Financials**

**Sanghi Industries Limited (Transferor Company)**

(Rs. in Crores)

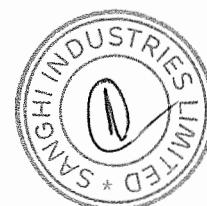
	For the period	As per last Audited Financials	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	From 01-04-2024 to 30-09-2024	2023-24	2022-23	2021-22
Equity Paid up Capital	258.33	258.33	258.33	251.00
Reserves and surplus	566.03	852.46	1300.80	1583.23
Carry forward losses	-	-	-	-
Net Worth	824.36	1110.79	1559.13	1834.23
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	1523.18	1371.13
Unsecured Loans	2645.87	2081.30	7.51	7.18
Fixed Assets ((includes Right of Use assets and CWIP)	3208.46	3188.96	3159.51	3205.28
Income from Operations	151.50	821.35	928.36	1129.42
Total Income	163.88	833.95	947.81	1140.52
Total Expenditure (including exceptional items)	359.56	1282.54	1273.51	1083.77
Profit before Tax	(195.68)	(448.59)	(325.70)	56.75
Profit after Tax	(195.68)	(448.79)	(325.70)	40.62
Cash profit (PAT + Depreciation + Deferred Tax)	(159.85)	(341.76)	(232.32)	119.39

**Registered Office**

Sanghi Industries Limited  
Sanghinagar – 501511  
R.R. District, Telangana, India  
Ph: 08415-242217  
[www.sanghiment.com](http://www.sanghiment.com)

**Corporate Office**

Adani Corporate House  
Shantigram, S. G. Highway  
Khodiyar, Ahmedabad – 382421  
Gujarat, India  
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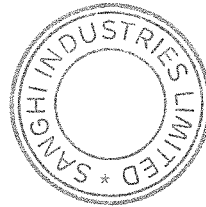
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EPS Basic and Diluted	(7.57)	(17.37)	(12.88)	1.62
Book value (Net Worth / No. of shares outstanding at year-end)	31.91	43.00	60.36	73.08

**FOR, SANGHI INDUSTRIES LIMITED**



**ANIL AGRAWAL**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**



**Registered Office**

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Sanghinagar – 501511  
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