

March 7, 2018

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Assistant Vice-President The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051
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Dear Sir,

Sub: Intimation of issue of Non Convertible Debentures

We would like to inform you that at the meeting of the Business Operations and Finance Committee of the Board of Directors of the Company held today i.e. on Wednesday, 7th March, 2018, has inter-alia approved the issue of Rated, listed, Secured, Redeemable, Non Convertible Debentures (“NCDs”) of Rs. 2,56,00,00,000/- (Rupees Two Hundred Fifty Six Crores Only) on Private Placement basis.

We wish to submit the following details of the said issue :

I	Size of the Issue	Rs. 2,56,00,00,000/- (Rupees Two Hundred Fifty Six Crores Only)
II	Whether proposed to be listed ? If yes, name of the stock exchange (s)	Yes, ‘Wholesale Debt Market’ segment of BSE Limited
III	Tenure of the instrument – date of allotment and date of maturity	5 years Date of Allotment : March 7, 2018 Date of Maturity : March 7, 2023
IV	Coupon / Interest offered, schedule of payment of coupon / interest and principal	10.50% p.a. payable Semi Annually. Schedule of Coupon and Principal payment are as under 1 st Coupon Payment - September 7, 2018 2 nd Coupon Payment - March 7, 2019 3 rd Coupon Payment - September 6, 2019

Sanghi Industries Limited

CIN No. : L18209TG1985PLC005581

Registered Office : P.O. Sanghinagar, Hayatnagar Mandal, R R District, Telangana - 501511.

Tel. : 08415 - 242240 E-mail : companysecretary@sanghiment.com

Website : www.sanghiment.com



		<p>4th Coupon Payment - March 6, 2020 5th Coupon Payment - September 7, 2020 6th Coupon Payment - March 5, 2021 Principal Payment - March 5, 2021 7th Coupon Payment - September 7, 2021 8th Coupon Payment - March 7, 2022 Principal Payment - March 7, 2022 9th Coupon Payment - September 7, 2022 10th Coupon Payment - March 7, 2023 Principal Payment - March 7, 2023</p>
V	Charge / security, if any, created over the assets	<p>The NCD together with interest, fees, commission, costs, expenses and all other monies whatsoever shall be primarily secured by a pari passu charge, as follows, except assets charged specifically to some lenders</p> <ol style="list-style-type: none"> 1. A first mortgage on all the borrower's immovable properties present and future 2. A first charge by way of hypothecation of all the borrower's movables fixed assets, present and future 3. A second pari passu charge on borrower's current assets, present and future
VI	Special right/ interest / privileges attached to the instrument and changes thereof	Nil
VII	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest / principal	Amounts unpaid on due date will attract default rate at 2.00% per annum, from the date on which such payment is actually due to the date on which the relevant overdue amounts are repaid.
VIII	Details of any letter or comments regarding payment / non payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any:	None

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IX	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures – Redemption amount at Par i.e. Rs. 10 Lacs being Face value of each NCDs.
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Kindly take the same on your record.

Yours faithfully,
For Sanghi Industries Ltd.



Anil Agrawal
Company Secretary



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