

March 9, 2018

The General Manager

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

The Assistant Vice-President

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No.C/1, G Block,

Bandra Kurla Complex

Bandra (East), Mumbai – 400 051

Dear Sir,

Sub: Intimation for Redemption of 15.50% Non Convertible Debentures Issued in March-2016 from the proceeds of 10.50% Non Convertible Debentures issued on 7th March 2018

We refer to our intimation dated 7th March, 2018 regarding issuance and allotment of 2560 No. of Secured, Listed, Rated, Redeemable, Non Convertible Debentures ("NCDs") of Rs. 10,00,000/- face value each aggregating to Rs. 2,56,00,00,000/- (Rupees Two Hundred Fifty Six Crores Only) on Private Placement basis with a fixed coupon rate of 10.50% listed on 'Wholesale Debt Market' Segment of BSE Limited.

In this regard, we would like to inform that from the proceeds of above NCDs have been utilised for early redemption of existing 25,64,829 No. of Secured, Unlisted, Redeemable, Non Convertible Debentures of Rs. 1000/- each aggregating to Rs. 256,48,29,000/- (Rupees Two Hundred Fifty Six Crore Forty Eight Lacs Twenty Nine Thousand Only) which were issued in the month of March -2016 with a tenure of Five years on private placement basis having fixed coupon rate of 15.50% and having ISIN INE999B07010.

Consequent to above, as on date the outstanding Non Convertible Debentures of the Company are of Rs. 256 Crores which were issued on 7th March, 2018.

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This is for your information and record, please.

Yours faithfully,

For Sanghi Industries Ltd.

Anil Agrawal

Company Secretary

Sanghi Industries Limited

CIN No.: L18209TG1985PLC005581

Registered Office: P.O. Sanghinagar, Hayatnagar Mandal, R R District, Telangana - 501511.

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