

**SANGHI INDUSTRIES LIMITED**

CIN: L18209TG1985PLC005581

 Regd. Office : Sanghinagar P.O., Hayatnagar Mandal,  
 R.R.Dist., Telangana - 501 511 Email ID for Investors : companysecretary@sanghiment.com

**Part I Statement of Unaudited Financial Results for the Quarter and Six months ended 31st December 2014**

(₹ in Lacs)

Sl. No.	Particulars	Quarter Ended 31.12.2014	Preceding Three Months Ended 30.09.2014	Corresponding Three Months Ended 31.12.2013	Half Year Ended 31.12.2014	Corresponding Half Year Ended 31.12.2013	Previous Year Ended 30.06.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1</b>	<b>Income from Operations</b>						
	(a) Gross Sales / Income from Operations	30,585	21,929	33,909	52,514	56,409	1,28,829
	(b) Excise Duty	2,764	1,561	2,082	4,325	3,684	9,773
	(b) VAT and CST	3,608	2,472	3,365	6,080	5,780	14,464
	(c) Net Sales / Income from Operations	24,213	17,896	28,462	42,109	46,945	1,04,592
	(d) Other Operating Income	1	83	90	84	134	234
	<b>Total Income from Operations (Net)</b>	<b>24,214</b>	<b>17,979</b>	<b>28,552</b>	<b>42,193</b>	<b>47,079</b>	<b>1,04,826</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of Material consumed	1,286	1,248	1,343	2,534	2,068	4,771
	b) Changes in inventories of Finished goods, Work-in-Progress and Stock-in-Trade	197	387	3,780	584	6,076	4,848
	c) Employee benefits expenses	1,188	1,086	1,107	2,274	2,217	4,507
	d) Power and Fuel	6,551	3,967	7,190	10,518	11,186	26,088
	e) Stores and Consumables	1,382	1,625	1,347	3,007	2,360	7,045
	f) Selling and Distribution	8,483	5,365	8,410	13,848	13,245	32,154
	g) Depreciation and Amortisation expense	2,441	2,859	3,696	5,300	7,368	14,774
	h) Other expenditure	1,614	980	1,294	2,594	3,412	5,702
	<b>Total expenses</b>	<b>23,142</b>	<b>17,517</b>	<b>28,167</b>	<b>40,659</b>	<b>47,932</b>	<b>99,889</b>
<b>3</b>	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	1,072	462	385	1,534	(853)	4,937
<b>4</b>	Other Income	219	97	229	316	272	825
<b>5</b>	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,291	559	614	1,850	(581)	5,762
<b>6</b>	Finance Costs	579	375	467	954	1,124	1,405
<b>7</b>	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	712	184	147	896	(1,705)	4,357
<b>8</b>	Exceptional Items	-	-	-	-	-	-
<b>9</b>	Profit / (loss) from ordinary activities before tax (7-8)	712	184	147	896	(1,705)	4,357
<b>10</b>	Tax expense	-	-	(601)	-	(601)	(601)
<b>11</b>	Net Profit / (Loss) from ordinary activities after tax (9-10)	712	184	748	896	(1,104)	4,958
<b>12</b>	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
<b>13</b>	Net Profit / (Loss) for the period (11-12)	712	184	748	896	(1,104)	4,958
<b>14</b>	Paid up equity share capital (Face Value Of ₹ 10 each)	21,998	21,998	21,998	21,998	21,998	21,998
<b>15</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	66,954
<b>16</b>	Earning Per Share (EPS) (of ₹ 10 each) (not annualised)						
	a. Basic and diluted EPS before Extraordinary Items for the period	0.32	0.08	0.34	0.41	(0.50)	2.25
	b. Basic and diluted EPS after Extraordinary Items for the period	0.32	0.08	0.34	0.41	(0.50)	2.25
<b>Part II</b>							
<b>A PARTICULARS OF SHAREHOLDING</b>							
<b>1</b>	<b>Public Shareholding</b>						
	- Number of Shares	6,37,33,218	6,37,33,218	8,57,30,993	6,37,33,218	8,57,30,993	6,37,33,218
	- Percentage of Share Holding	28.97%	28.97%	38.97%	28.97%	38.97%	28.97%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	a. Pledged / Encumbered						
	- Number of Shares	11,15,49,887	11,15,49,887	11,15,49,887	11,15,49,887	11,15,49,887	11,15,49,887
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	71.39%	71.39%	83.09%	71.39%	83.09%	71.39%
	- Percentage of Shares (as a % of the total share capital of the company)	50.71%	50.71%	50.71%	50.71%	50.71%	50.71%
	b. Non-encumbered						
	- Number of Shares	4,46,95,895	4,46,95,895	2,26,98,120	4,46,95,895	2,26,98,120	4,46,95,895
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	28.61%	28.61%	16.91%	28.61%	16.91%	28.61%
	- Percentage of Shares (as a % of the total share capital of the company)	20.32%	20.32%	10.32%	20.32%	10.32%	20.32%

Particulars	3 months ended 31.12.2014
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	1
Received during the quarter	-
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

**Notes:-**

1 Statement of Assets and Liabilities		(₹ in Lacs)	
Sr. No	Particulars	31.12.2014 Unaudited	30.06.2014 Audited
<b>I</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' Fund</b>		
	(a) Share Capital	28,757	28,952
	(b) Reserve and surplus	67,438	66,954
	<b>Sub-Total - Shareholders' Fund</b>	<b>96,195</b>	<b>95,906</b>
<b>2</b>	<b>Non-Current Liabilities</b>		
	(a) Long-term borrowings	42,455	48,697
	(b) Long-term provisions	12,939	11,193
	<b>Sub-Total - Non-Current Liabilities</b>	<b>55,394</b>	<b>59,890</b>
<b>3</b>	<b>Current Liabilities</b>		
	(a) Short-term borrowings	6,178	4,749
	(b) Trade Payables	9,923	7,637
	(c) Other current liabilities	7,482	7,467
	(d) Short-term provisions	27	27
	<b>Sub-Total - Current Liabilities</b>	<b>23,610</b>	<b>19,880</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>1,75,199</b>	<b>1,75,676</b>
<b>II</b>	<b>ASSETS</b>		
	<b>Non-Current Assets</b>		
<b>1</b>	<b>(a) Fixed assets</b>		
	(i) Tangible assets	1,22,997	1,26,556
	(ii) Capital work -in-progress	7,539	5,930
	(b) Deferred tax assets (net)	5,397	5,397
	(c) Long-term loans and advances	3,608	2,436
	(d) Other non-current assets	-	-
	<b>Sub-Total - Non-Current Assets</b>	<b>1,39,541</b>	<b>1,40,319</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	14,905	14,779
	(b) Trade receivables	1,858	1,251
	(c) Cash and cash equivalents	1,250	3,395
	(d) Short-term loans and advances	17,645	15,932
	<b>Sub-Total - Current Assets</b>	<b>35,658</b>	<b>35,357</b>
	<b>TOTAL - ASSETS</b>	<b>1,75,199</b>	<b>1,75,676</b>

- Above results were reviewed and recommended by the Audit Committee subjected to Limited Review by the Statutory Auditors and approved by the Board of Directors at its meeting held on 10th February, 2015.
- The Company operates in one business segment viz., "Manufacture and sale of Cement" mainly in India.
- Previous year's and earlier periods figures have been regrouped / rearranged / recasted wherever considered necessary.
- The provision for taxation, current and deferred, if any, will be made at the end of the year.
- The depreciation for December 2014, September 2014 and December 2013 quarters includes depreciation of ₹838 lac, ₹1052 lac and ₹1093 lac respectively and for the previous year ended 30th June 2014 includes depreciation of ₹4372 lac on certain Mining ancillary and other Misc. Assets at rate higher than those prescribed under Schedule XIV of the Companies Act, 1956/Schedule II of the Companies Act 2013 based on useful life of three years of those assets as evaluated by Technical Expert.

Place : Mumbai  
Date : 10th February, 2015

For Sanghi Industries Limited  
sd/  
(Ravi Sanghi)  
Chairman and Managing Director