

SANGHI INDUSTRIES LIMITED

Regd. Office : Sanghinagar P.O., Hayatnagar Mandal,

R.R.Dist., A.P. - 501 511 Email ID for Investors : companysecretary@sanghiment.com



Turning Dreams into Concrete Reality

Part I Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st March 2013

(` in Lacs)

| Sl. No. | Particulars | Quarter Ended 31.03.2013 | Preceding Three Months Ended 31.12.2012 | Corresponding Three Months Ended 31.03.2012 | Nine Months Ended 31.03.2013 | Corresponding Nine Months Ended 31.03.2012 | Previous Year Ended 30.06.2012 |
|----------------|---|--------------------------|---|---|------------------------------|--|--------------------------------|
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income from Operations | | | | | | |
| | (a) Net Sales / Income from Operations (Net of Excise Duty) | 29,810 | 28,634 | 29,713 | 79,774 | 67,985 | 97,407 |
| | (b) Other Operating Income | - | - | - | - | - | - |
| | Total Income from Operations (Net) | 29,810 | 28,634 | 29,713 | 79,774 | 67,985 | 97,407 |
| 2 | Expenses | | | | | | |
| | a) Cost of Material consumed | 1,818 | 1,850 | 1,307 | 4,691 | 3,417 | 4,750 |
| | b) Purchase of Stock in Trade | - | - | - | - | - | - |
| | c) Changes in inventories of Finished goods, Work-in-Progress and Stock-in-Trade | (1,027) | (1,115) | 1,392 | (2,254) | 661 | 341 |
| | d) Employee benefits expenses | 845 | 844 | 769 | 2,582 | 2,356 | 3,062 |
| | e) Power and Fuel | 6,673 | 7,048 | 8,461 | 19,285 | 20,953 | 29,168 |
| | f) Stores and Consumables | 1,723 | 1,376 | 1,326 | 4,207 | 3,203 | 4,965 |
| | g) Selling and Distribution | 9,659 | 10,018 | 8,397 | 25,640 | 19,972 | 26,986 |
| | h) Depreciation and Amortisation expense | 2,527 | 2,559 | 2,459 | 7,647 | 7,429 | 9,806 |
| | i) Other expenditure | 2,757 | 2,868 | 2,470 | 7,866 | 6,314 | 9,486 |
| | Total expenses | 24,975 | 25,448 | 26,581 | 69,664 | 64,305 | 88,564 |
| 3 | Profit / (Loss) from Operations before Other Income , finance costs and exceptional items (1-2) | 4,835 | 3,186 | 3,132 | 10,110 | 3,680 | 8,843 |
| 4 | Other Income | 148 | 190 | 378 | 929 | 960 | 965 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 4,983 | 3,376 | 3,510 | 11,039 | 4,640 | 9,808 |
| 6 | Finance Costs | 295 | 677 | 2,259 | 1,381 | 6,822 | 2,489 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 4,688 | 2,699 | 1,251 | 9,658 | (2,182) | 7,319 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit / (loss) from ordinary activities before tax (7-8) | 4,688 | 2,699 | 1,251 | 9,658 | (2,182) | 7,319 |
| 10 | Tax expense | 503 | 540 | - | 1,497 | - | (868) |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | 4,185 | 2,159 | 1,251 | 8,161 | (2,182) | 8,187 |
| 12 | Extraordinary items (Net of tax expenses) | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | 4,185 | 2,159 | 1,251 | 8,161 | (2,182) | 8,187 |
| 14 | Paid up equity share capital (Face Value Of ` 10 each) | 21,998 | 21,998 | 21,998 | 21,998 | 21,998 | 21,998 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | 57,408 |
| 16 | Earning Per Share (EPS) (of ` 10 each) (not annualised) | | | | | | |
| | a. Basic and diluted EPS before Extraordinary Items for the period | 1.90 | 0.98 | 0.57 | 3.71 | (0.99) | 3.72 |
| | b. Basic and diluted EPS after Extraordinary Items for the period | 1.90 | 0.98 | 0.57 | 3.71 | (0.99) | 3.72 |
| Part II | | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of Shares | 85,730,993 | 85,730,993 | 96,648,800 | 85,730,993 | 96,648,800 | 96,648,800 |
| | - Percentage of Share Holding | 38.97% | 38.97% | 43.94% | 38.97% | 43.94% | 43.94% |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a. Pledged / Encumbered | | | | | | |
| | - Number of Shares | 103,911,814 | 103,911,814 | 103,911,814 | 103,911,814 | 103,911,814 | 103,911,814 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 77.40% | 77.40% | 84.25% | 77.40% | 84.25% | 84.25% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 47.24% | 47.24% | 47.24% | 47.24% | 47.24% | 47.24% |
| | b. Non-encumbered | | | | | | |
| | - Number of Shares | 30,336,193 | 30,336,193 | 19,418,386 | 30,336,193 | 19,418,386 | 19,418,386 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 22.60% | 22.60% | 15.75% | 22.60% | 15.75% | 15.75% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 13.79% | 13.79% | 8.83% | 13.79% | 8.83% | 8.83% |

| | Particulars | 3 months ended 31.03.2013 |
|----------|--|------------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 1 |
| | Received during the quarter | 1 |
| | Disposed of during the quarter | 1 |
| | Remaining unresolved at the end of the quarter | 1 |

Notes:-

- 1 These results were reviewed by the Audit Committee of the Directors and taken on record by the Board of Directors at its meeting held on 11th May, 2013.
- 2 The Accounting Standard 17 relating to segment-wise reporting is not applicable as the Company operates in only one segment viz, cement operations.
- 3 Pursuant to the requirements of listing agreement, the Statutory Auditors have performed a Limited Review of the financial results for the quarter ended 31st March, 2013.
- 4 Previous year's and earlier periods figures have been regrouped or rearranged wherever necessary.
- 5 The provision for deferred tax, if any, will be made at the end of the year.

For Sanghi Industries Limited

Place : New Delhi
Date : 11th May, 2013

sd/-
(Ravi Sanghi)
Chairman and Managing Director