

SANGHI INDUSTRIES LIMITED

CIN No. : L18209AP1985PLC005581

Regd. Office : Sanghinagar P.O., Hayatnagar Mandal,

R.R.Dist., A.P. - 501 511 Email ID for Investors : companysecretary@sanghiment.com

Phone No. 08415 - 242240 Website : www.sanghiment.com



Part I Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st March 2014

(₹ in Lacs)

Sl. No.	Particulars	Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31.03.2013	Nine Months Ended 31.03.2014	Nine Months Ended 31.03.2013	Previous Year Ended 30.06.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Gross Sales / Income from Operations	35,920	33,909	32,392	92,329	87,323	1,16,629
	(b) Excise Duty	3,096	2,082	2,438	6,779	7,468	11,127
	(c) VAT and CST	4,001	3,365	1,159	9,782	2,985	6,509
	(d) Net Sales / Income from Operations	28,823	28,462	28,795	75,768	76,870	98,993
	(e) Other Operating Income	44	90	7	178	11	17
	Total Income from Operations (Net)	28,867	28,552	28,802	75,946	76,881	99,010
2	Expenses						
	a) Cost of Material consumed	1,362	1,343	1,466	3,430	3,880	5,237
	b) Changes in inventories of Finished goods, Work-in-Progress and Stock-in-Trade	(737)	3,780	(1,027)	5,339	(2,254)	(3,323)
	c) Employee benefits expenses	1,204	1,107	968	3,421	2,913	4,227
	d) Power and Fuel	7,980	7,190	6,735	19,166	19,300	25,914
	e) Stores and Consumables	1,512	1,347	1,731	3,872	4,182	5,660
	f) Selling and Distribution	8,905	8,410	9,771	22,150	25,477	33,765
	g) Depreciation and Amortisation expense	3,635	3,696	2,527	11,002	7,646	14,535
	h) Other expenditure	2,405	1,294	1,849	5,817	5,532	7,425
	Total expenses	26,266	28,167	24,020	74,197	66,676	93,440
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	2,601	385	4,782	1,749	10,205	5,570
4	Other Income	365	229	199	637	928	1,196
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,966	614	4,981	2,386	11,133	6,766
6	Finance Costs	449	467	293	1,574	1,475	1,490
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,517	147	4,688	812	9,658	5,276
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (loss) from ordinary activities before tax (7-8)	2,517	147	4,688	812	9,658	5,276
10	Tax expense	-	(601)	503	(601)	1,497	688
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	2,517	748	4,185	1,413	8,161	4,588
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	2,517	748	4,185	1,413	8,161	4,588
14	Paid up equity share capital (Face Value Of ₹ 10 each)	21,998	21,998	21,998	21,998	21,998	21,998
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	61,996
16	Earning Per Share (EPS) (of ₹ 10 each) (not annualised)						
	a. Basic and diluted EPS before Extraordinary Items for the period	1.14	0.34	1.90	0.64	3.71	2.09
	b. Basic and diluted EPS after Extraordinary Items for the period	1.14	0.34	1.90	0.64	3.71	2.09

(₹ in Lacs)

Sl. No.	Particulars	Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31.03.2013	Nine Months Ended 31.03.2014	Nine Months Ended 31.03.2013	Previous Year Ended 30.06.2013
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	7,47,32,115	8,57,30,993	8,57,30,993	7,47,32,115	8,57,30,993	8,57,30,993
	- Percentage of Share Holding	33.97%	38.97%	38.97%	33.97%	38.97%	38.97%
2	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of Shares	11,15,49,887	11,15,49,887	10,39,11,814	11,15,49,887	10,39,11,814	10,39,11,814
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	76.80%	83.09%	77.40%	76.80%	77.40%	77.40%
	- Percentage of Shares (as a % of the total share capital of the company)	50.71%	50.71%	47.24%	50.71%	47.24%	47.24%
	b. Non-encumbered						
	- Number of Shares	3,36,96,998	2,26,98,120	3,03,36,193	3,36,96,998	3,03,36,193	3,03,36,193
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	23.20%	16.91%	22.60%	23.20%	22.60%	22.60%
	- Percentage of Shares (as a % of the total share capital of the company)	15.32%	10.32%	13.79%	15.32%	13.79%	13.79%

Particulars	Quarter Ended 31.03.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	-
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

Notes:-

- 1 Above results were reviewed and recommended by the Audit Committee subjected to Limited Review by the Statutory Auditors and approved by the Board of Directors at its meeting held on 6th May, 2014.
- 2 The Company operates in one business segment viz., "Manufacture and sale of Cement" mainly in India.
- 3 Previous year's and earlier periods figures have been regrouped or rearranged wherever necessary.
- 4 The provision for taxation, current and deferred, if any, will be made at the end of the year.
- 5 Depreciation of ₹ 10.39 crore on certain Mining ancillary and other Misc. Assets has been provided at rate higher than those prescribed under Schedule XIV of the Companies Act, 1956 based on useful life of three years of those assets as evaluated by Technical Expert.

For Sanghi Industries Limited

sd/-

Place : Mumbai
Date : 6th May, 2014

(Ravi Sanghi)
Chairman and Managing Director