

1st April, 2016

The General Manager BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Assistant Vice-President The National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051
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Dear Sir,

Sub : Exit from CDR Mechanism and Allotment of Non Convertible Debentures on Private placement basis


We would like to inform that the company has successfully exited from Corporate Debt Restructuring (CDR) mechanism after making repayment of all our dues to the CDR lenders ahead of the schedule.

The Company has issued and allotted 25,64,829 No. of Secured Non Convertible Debentures (NCDs) of Rs. 1000/- each aggregating Rs. 2,56,48,29,000/- (Rupees Two Hundred Fifty Six Crores Forty Eight Lacs Twenty Nine Thousand Only) on Private Placement Basis.

This is for your information and record, please.

Thanking you,

Yours faithfully,
For **Sanghi Industries Ltd.**



Anil Agrawal
Company Secretary
Encl : As above

